SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

MAR

3235-0076 May 31, 2002

Expires: Estimated average burden

FORM D NOTICE OF SALE OF SECURITIE

PURSUANT TO REGULATION D. **SECTION 4(6) AND/OR** 

UNIFORM LIMITED OFFERING EXEMPTION 200

Serial Date Received

2162					C. COS		
Name of Offering ( check if this Screenspeaker Products, LLC. – Of	is an amendment and fer and Sale of Serie		<i>O</i> ,	_	, 🔻	t	
Filing Under (Check box(es) that apply Type of Filing:   New Filing	'): ☐ Rule 504 ☑ Amendment	☐ Rule 505	☑ Rule 506	□ S	ection 4(6)	ULOE	
	A. BAS	SIC IDENTIFI	CATION DATA			.,	
1. Enter the information requested about	out the issuer						
Name of Issuer ( Check if this is a Screenspeaker Products, LLC	n amendment and na	me has changed	, and indicate cha	ange.)			
Address of Executive Offices	(Nun	nber and Street,	City, State, Zip C	Code)		ber (Including Area	Code)
1220 Washington Street, West Newt	on, MA 02465				617-332-7200		
Address of Principal Business Operation (if different from Executive Offices)	ons (Nun	nber and Street,	City, State, Zip C	Code)	Telephone Numl	ber (Including Area	Code)
Brief Description of Business  To develop and commercialize	Screensneaker T	echnology a	nd Screensnea	ker Dr	oducte	PROCE	 ICEN
To develop and commercianize			nd Sercenspea	ikel I I	oducis.	PROCEC MAR 0 7 21 Trumsu	105
Type of Business Organization						Tracina	£ 5
☐ corporation ☐ business trust	•	nership, already nership, to be fo			other (please specificated Liability Con		V E
Actual or Estimated Date of Incorpora	tion or Organization:		Month 0 7	Yea 0 4	ar ☑ Actual	☐ Estimated	•
Jurisdiction of Incorporation or Organ	•		Service abbrevia er foreign jurisdic		State:	D E	

### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6/99) 1 of 8



## A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:

  - Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Manifold Products, LLC					
Business or Residence Address	(Numbe	er and Street, City, State, Z	(ip Code)		
1220 Washington Street, West Ne	ewton, MA 02465				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)				Wanaging Fartier
Lewis Athanas					
Business or Residence Address	(Numb	er and Street, City, State, 2	Zip Code)		
c/o Manifold Products, LLC, 122	0 Washington Stre	et West Neuton MA 024	65		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if inc	lividual)				ivialiaging i artife
Kevin Johnson					
Business or Residence Address	(Numb	er and Street, City, State, 2	Zip Code)		
c/o Screenspeaker Products, LLC	1220 Washington	Street West Neuton M	02465		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or
Full Name (Last name first, if inc	dividual)				Managing Partner
	,				
Edward J. Stewart III Business or Residence Address	(Numb	er and Street, City, State,	Zip Code)		
a/a Caraananaalkan Bradusta III C					
c/o Screenspeaker Products, LLC Check Box(es) that Apply:	Promoter	Beneficial Owner     ■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
					Managing Partner
Full Name (Last name first, if in	dividual)				
JEM Partners, Ltd.					
Business or Residence Address	(Numb	per and Street, City, State,	Zip Code)		
c/o Elizabeth Owens, 10 Deme S	Street, Boston, MA				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				
Business or Residence Address	(Num)	per and Street, City, State,	Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				
Business or Residence Address	(Num	per and Street, City, State,	Zip Code)		
	•		-		

### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Business or Residence Address	(Numbe	er and Street, City, State, Z	ip Code)		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Business or Residence Address	(Numb	er and Street, City, State, Z	Zip Code)		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Business or Residence Address	(Numb	er and Street, City, State, 2	Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)				<u> </u>
Business or Residence Address	(Numb	per and Street, City, State, 2	Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if inc	lividual)	· · · · · · · · · · · · · · · · · · ·			3 3
Business or Residence Address	(Numb	per and Street, City, State,	Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if inc	dividual)	19-19-19-19-19-19-19-19-19-19-19-19-19-1		•	
Business or Residence Address	(Numl	per and Street, City, State,	Zip Code)	<del></del>	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, if in	dividual)	· · · · · · · · · · · · · · · · · · ·			
Business or Residence Address	(Num	ber and Street, City, State,	Zip Code)		

		3.60			RMATIO		-21, 00-7, 004, 102, 103, 103, 103, 103, 103, 103, 103, 103			Y	es No	)
. Has the issu	er sold, or	does the iss	suer intend	to sell, to n	on accredite	ed investors	in this offe	ering?			<b>S</b>	
			Answ	er also in A	Appendix, C	olumn 2, it	filing unde	er ULOE.				
2. What is the	minimum	investment	that will be	accepted f	rom any ind	lividual?					none	
										Y	es N	3
3. Does the of	fering pern	nit joint ow	nership of a	. single unit	?							
4. Enter the intermineration fagent of a brokersons to be I Full Name (La	or solicitat er or deale isted are as	ion of purcl r registered sociated pe	hasers in co with the SI rsons of suc	nnection w EC and/or v	ith sales of vith a state	securities is or states, lis	n the offering the the	ng. If a per of the brok	son to be lister or dealer	sted is an a . If more t	ssociated ; han five (	person or
Business or R	esidence A	idress (Nur	nber and St	reet, City, S	State, Zip C	ode)						
Name of Asso	ciated Brol	cer or Deale	er									
States in Which					Solicit Purcl							Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	🗆 A	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Business or R				treet, City,	State, Zip C	Code)						<u>.</u>
States in Whi (Check ".			Solicited or lividual Sta			hasers					D A	All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (L	ast name fi	rst, if indiv	idual)									
Business or F	Residence A	Address (Nu	imber and S	Street, City,	State, Zip (	Code)						
Name of Ass	ociated Bro	ker or Dea	ler									
States in Wh					Solicit Puro							All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

alı ch	nter the aggregate offering price of securities included in this offering and the total amount ready sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, neck this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		ount Already Sold
	Debt	\$_N/A	5	N/A
	Equity	.\$1,300,000	5	1,000,000_
	□ Common ☑ Preferred			
	Convertible Securities (including warrants)	\$_N/A	:	<u>N/A</u>
	Partnership Interests	\$ N/A	:	\$ <u>N/A</u>
	Other (Specify)	\$ N/A		\$N/A
	Total	\$_1,300,000	_	\$_1,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.			
of th	Enter the number of accredited and non-accredited investors who have purchased securities in this ffering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate ne number of persons who have purchased securities and the aggregate dollar amount of their purchases in the total lines. Enter "0" if answer is "none" or "zero."	Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	19		\$_1,000,000
	Non-accredited Investors	N/A		\$N/A
	Total (for filings under Rule 504 only)	N/A		\$ <u>N/A</u>
	Answer also in Appendix, Column 4, if filing under ULOE.			
S	f this filing is for an offering under Rule 504 or 505, enter the information requested for all securities old by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior o the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.			
	Type of offering	Type of		Dollar Amount
	Rule 505	Security N/A	_	Sold \$_N/A
	Regulation A	N/A	_	\$ <u>N/A</u>
	Rule 504	N/A	_	\$_N/A
	Total	N/A	_	\$_N/A
4. a	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$N/A
	Printing and Engraving Costs			\$N/A
	Legal Fees		Ø	\$ 30,000
	Accounting Fees			\$ <u>N/A</u>
	Engineering Fees			\$N/A
	Sales Commissions (specify finders' fees separately)			\$N/A
	Other Expenses (identify)		Ø	\$1,350
	Total		⋈	\$31,350_

C. OTTERING I RICE,	TOWNER OF INVESTORS, EXTENSES AND USE	OF I	NOCEEDS	
I and total expenses furnished in response	e offering price given in response to Part C- Question to Part C - Question 4.a. This difference is the		\$ <u>1,268,650</u>	
used for each of the purposes shown. If the a estimate and check the box to the left of the	oss proceeds to the issuer used or proposed to be amount for any purpose is not known, furnish an estimate. The total of the payments listed must equal forth in response to Part C- Question 4.b above.		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees			\$	□ \$ <u>N/A</u>
Purchase of real estate			\$	□ \$ <u>N/A</u>
Purchase, rental or leasing and installation	on of machinery and equipment		\$	□ \$ <u>N/A</u>
Construction or leasing of plant building	gs and facilities		\$	□ \$ <u>N/A</u>
offering that may be used in exchange for	ng the value of securities involved in this or the assets or securities of another		\$	□ \$ N/A
				□ \$ N/A
• •			\$	<b>⊠</b> \$ 1,268,650
				□ \$ N/A
		_	·	
			\$	□ \$ <u>N/A</u>
Column Totals			\$	■ \$ 1,268,650
Total Payments Listed (Column totals a	dded)		⊠ \$_	1,268,650
	D. FEDERAL SIGNATURE			
following signature constitutes an undertaki	aned by the undersigned duly authorized person. If this ng by the issuer to furnish to the U.S. Securities and Excibissuer to any non-accredited investor pursuant to paragra	hange	Commission,	upon written request
Issuer (Print or Type)	Signature		Date ,	1
Screenspeaker Products, LLC	Ken y & Om		2/2	8 05
Name of Signer (Print or Type)	Title of Signer (Frint of Type)			
V ' M I I	1,4,			

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
Is any part     of such rul	y described in 17 CFR 230.262 presently subject to any of the dsqualification provisions e?	Yes	No ⊠
	See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be atisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Screenspeaker Products, LLC	Kevin Motor	2/28/05
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Kevin M. Johnson	Manager ( )	

#### Instruction

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

	Intend to non-a investor	I to sell ccredited s in State B-Item 1	Type of security and aggregate offering price offered in state (Part C Item 1)		Type of inve amount purcha (Part C-lt	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No	Series A Preferred Units	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL				211100000		111101010			
AK									
AZ									
AR									
CA		Х	\$1,300,000	1	\$25,000	0	\$0		х
СО									
CT		Х	\$1,300,000	1	\$50,000	0	\$0		Х
DE									
DC									
FL		Х	\$1,300,000	2	\$85,000	0	\$0		Х
GA									
HI									
ID									
IL									
IN									
IA	ļ								
KS									
KY	ļ								
LA				1					
ME		ļ						-	
MD		X	\$1,300,000	1	\$25,000	0	\$0		Х
MA	<u> </u>	X	\$1,300,000	10	\$610,000	0	\$0		Х
MI	ļ .								
MN	-								
MS									
МО		<u> </u>	. ]						1

# APPENDIX

1	Intend to non-a	d to sell accredited rs in State B-Item 1	Type of security and aggregate offering price offered in state (Part C Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Series A Preferred Units	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
MŢ										
NE										
NV										
NH										
NJ										
NM										
NY		X	\$1,300,000	2	\$80,000	0	0		Х	
NC										
ND										
ОН										
ОК										
OR										
PA										
RI		X	\$1,300,000	1	\$25,000	0	0		X	
SC										
SD										
TN										
TX										
UT										
VT										
VA		х	\$1,300,000	l	\$100,000	0	0		X	
WA										
wv					i					
WI										
WY										
PR										